

DECLARATION OF PROPOSED INVESTMENT DURING FINANCIAL YEAR 2024-25

The Branch Manager  
UCO Bank

Date:

.....Branch  
Sol.ID No.....

Dear Sir/Madam,

Sub: Declaration of proposed investment during FY 2024-25 and option for Old Regime / New Regime.

Ref: Emp No..... PDO No.....  
Pension S/B A/c No..... PAN.....

With reference to the captioned subject, I wish to state that I have retired from Bank's service and consequently, I am getting pension every month from your branch.

In this connection, I would like to draw your kind attention that the Income-Tax payable in respect of the total income earned by me for Financial Year 2024-25 (Assessment Year 2025-26) shall be determined in accordance with the Old Tax regime/ New Tax Regime (strike off whichever is not opted).

Further, I would like to declare that during the Financial Year 2024-25, I propose to invest in the following manner for which I shall be eligible to get rebate from my total income, over and above the interest rebate and standard deduction as per Income Tax rules.

Under Sec. 80C/CCA

- |    |  |           |
|----|--|-----------|
| 1. | LIC Premium                              | Rs:       |
| 2. | PPF Deposit                              | Rs:       |
| 3. | HBL Instalments                          | Rs:       |
| 4. | Tax saver fixed deposit/ mutual fund     | Rs:       |
| 5. | Other eligible deposits/payments, if any | Rs: _____ |

Total of above: Rs: \_\_\_\_\_  
(Subject to maximum Rs.1,50,000)

- |    |                           |     |
|----|---------------------------|-----|
| 6. | HBL interest if any paid  | Rs: |
| 7. | Medical Insurance Premium | Rs: |
| 8. | Donations paid under 80G  | Rs: |

In view of the above details, I would now request you not to deduct Income Tax at source out of pension payment for the year 2024-25. I further declare that my total income shall be self-assessed and the requisite IT Return shall be submitted to appropriate authority in due time.

Thanking You,

Yours faithfully

Name

Signature